

Date: 09/09/2024,

To,  
**The Board of Directors**  
**ATC Energies System Limited**  
Unit No. 3, Plot No. 33, New India Industrial Estate,  
Mahal IN AR, Off MC Rd., Andheri East,  
Mumbai – 400093,  
Maharashtra, India.

Dear Sir,

**Sub: Proposed initial public offering of equity shares of face value Rs.10 each (“Equity Shares”) by ATC Energies System Limited (“Company”) (referred to as the “Issue”).**

We, the undersigned, do hereby confirm that we are bankers to the Company. We also provide our consent for our name to be inserted as a ‘Banker to the Company’ in the Draft Prospectus and the Prospectus (“Offer Documents”) that the Company intends to file with the EMERGE Platform of National Stock Exchange of India Limited where the Equity Shares are proposed to be listed (“Stock Exchange”) and with the Registrar of Companies, Mumbai (“RoC”) or any other authority as may be applicable, and any other document to be issued or filed in relation to the Issue. The following information in relation to us may be disclosed:

**Name:** ICICI Bank Ltd  
**Address:** ICICI Bank Ltd, Sadhguru Darshan, Road No.3, Liberty Garden, Malad (W), Mumbai -400064, India.  
**Contact person:** Mrs.Sahana Prabhu  
**Telephone number:** 8169467608  
**E-mail ID:** Sahana.prabhu@icicibank.com  
**Website:** www.icicibank.com  
**CIN:** L65190GJ1994PLC021012

We confirm that we will immediately inform the Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange where the Equity Shares are proposed to be listed. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

We hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

We also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,  
For ICICI Bank Ltd  
  
Authorized Signatory  
Name: Mrs. Sahana Prabhu  
Designation: Chief Manager II  
Place: Mumbai

**ICICI Bank Limited**  
Sadhguru Darshan,  
Ground Floor,  
Mumbai - 400 064,  
Maharashtra, India.

Website [www.icicibank.com](http://www.icicibank.com)  
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,  
Old Padra Road, Vadodara 390 007,  
India.  
Corp. Office : ICICI Bank Towers, Bandra-Kurla  
Complex, Mumbai 400051, India.

# IndusInd Bank

Date: 19-08-2024

To,  
**The Board of Directors**  
**ATC Energies System Limited**  
Unit No. 3, Plot No. 33, New India Industrial Estate,  
Mahal IN AR, Off MC Rd., Andheri East,  
Mumbai – 400093,  
Maharashtra, India.

Dear Sir,

**Sub: Proposed initial public offering of equity shares of face value Rs. 10 each (“Equity Shares”) by ATC Energies System Limited (“Company”) (referred to as the “Issue”).**

We, the undersigned, do hereby confirm that we are bankers to the Company. We also provide our consent for our name to be inserted as a ‘*Banker to the Company*’ in the Draft Prospectus and the Prospectus (“**Offer Documents**”) that the Company intends to file with the EMERGE Platform of National Stock Exchange of India Limited where the Equity Shares are proposed to be listed (“**Stock Exchange**”) and with the Registrar of Companies, Mumbai (“**RoC**”) or any other authority as may be applicable, and any other document to be issued or filed in relation to the Issue. The following information in relation to us may be disclosed:

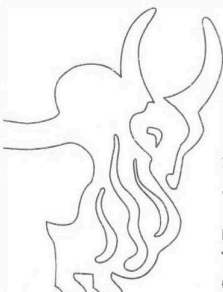
**Name:** IndusInd Bank Limited

**Address:** IndusInd Bank Limited, Ground Floor,  
Building No. 8, Solitaire Corporate Park, Chakala,  
Andheri East, Mumbai- 400093  
**Contact person:** Parul Singh  
**Telephone number:** 9673528307  
**E-mail ID:** Parul.singh@indusind.com  
**Website:** <https://www.indusind.com>  
**CIN:** L65191PN1994PLC076333

We confirm that we will immediately inform the Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange where the Equity Shares are proposed to be listed. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

We hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue.

We also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials.  
All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.




**Solitaire Corporate park Office :** IndusInd Bank Limited, 801, Solitaire Corporate Park, 167, Guru Hargovindji Marg, Andheri East, Mumbai 400093. Tel. (022) 66412200.

**Regd. Office:** 2401, Gen. Thimmayya Rd. (Cantoment), Pune - 411 001. India.  
Tel.: (020) 26343201 Fax: (020) 2634 3241 Visit us at [www.indusind.com](http://www.indusind.com)  
**CIN : L65191PN1994PLC076333**

# IndusInd Bank

This consent is restricted to the current transaction of Issue by the Company and shall be without prejudice to our rights under the loan and security documents executed in respect of the credit facilities availed by the Company from us.

Yours faithfully,  
For IndusInd Bank Limited

  
18015634

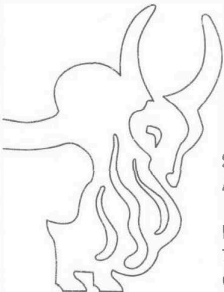


**Authorized Signatory**

Name: Parul Singh

Designation: Relationship manager

Place: Mumbai



**Solitaire Corporate park Office :** IndusInd Bank Limited, 801, Solitaire Corporate Park, 167, Guru Hargovindji Marg, Andheri East, Mumbai 400093. Tel. (022) 66412200.

**Regd. Office:** 2401, Gen. Thimmayya Rd. (Cantoment), Pune - 411 001. India.

Tel.: (020) 26343201 Fax: (020) 2634 3241 Visit us at [www.indusind.com](http://www.indusind.com)

**CIN : L65191PN1994PLC076333**



Kotak Mahindra Bank

Date:13/08/2024

To,  
**The Board of Directors**  
**ATC Energies System Limited**  
Unit No. 3, Plot No. 33, New India Industrial Estate, Mahal  
IN AR, Off MC Rd., Andheri East, Mumbai – 400093,  
Maharashtra, India.

Dear Sir,

**Sub: Proposed initial public offering of equity shares of face value Rs. 10/-each (“Equity Shares”) by ATC Energies System Limited (“Company”) (referred to as the “Issue”)**

We, the undersigned, do hereby confirm that we are bankers to the Company. We also provide our consent for our name to be inserted as a ‘Banker to the Company’ in the Draft Prospectus and the Prospectus (“Offer Documents”) that the Company intends to file with the EMERGE Platform of National Stock Exchange of India Limited where the Equity Shares are proposed to be listed (“Stock Exchange”) and with the Registrar of Companies, Mumbai (“ROC”) or any other authority as may be applicable, and any other document to be issued or filed in relation to the Issue. The following information in relation to us may be disclosed:

**Name:** Kotak Mahindra Bank Ltd.  
**Address:** 27 BKC, C 27, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400051  
**Contact person:** Ankit Awasthi  
**Telephone number:** 0120-6571050  
**Fax number:** +91 22 67259086  
**E-mail ID:** Ankit.awasthi1@kotak.com  
**Website:** www.kotak.com  
**CIN:** L65110MH1985PLC038137

We confirm that we will immediately inform the Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange where the Equity Shares are proposed to be listed. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

We hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

We also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,  
For: Ankit Awasthi

Authorized Signatory  
Name: Ankit Awasthi  
Designation: AVP

Place: Delhi

Kotak Mahindra Bank Ltd.  
CIN: L65110MH1985PLC038137

WTT Building, 1st Floor  
Noida Sector-16  
Delhi - 201 301

www.kotak.com

Registered Office:  
27 BKC, C 27, G Block,  
Bandra Kurla Complex,  
Bandra (E), Mumbai 400051,  
Maharashtra, India.





We understand your world

HDFC Bank Limited.

Shop No 1 To 5 New Gitanjali  
Society Raheja Township Upper  
Govind Nagar Mumbai  
Maharashtra - 400097

To,  
The Board of Directors  
ATC Energies System Limited  
Unit No. 3, Plot No. 33, New India Industrial Estate,  
Mahal IN AR, Off MC Rd., Andheri East,  
Mumbai - 400093,  
Maharashtra, India.

Dear Sir,

**Sub: Proposed initial public offering of equity shares of face value Rs. 10/- each ("Equity Shares") by ATC Energies System Limited ("Company") (referred to as the "Issue").**

We, the undersigned, do hereby confirm that we are bankers to the Company. We also provide our consent for our name to be inserted as a 'Banker to the Company' in the Draft Prospectus and the Prospectus ("Offer Documents") that the Company intends to file with the EMERGE Platform of National Stock Exchange of India Limited where the Equity Shares are proposed to be listed ("Stock Exchange") and with the Registrar of Companies, Mumbai ("RoC") or any other authority as may be applicable, and any other document to be issued or filed in relation to the Issue. The following information in relation to us may be disclosed:

Name: HDFC Bank Ltd  
Address: G 8 Sarnath, Upper Govind Nagar, Malad East, Mumbai - 400097  
Contact person: Siddharth Mishra  
Telephone number: 1800 1600/1800 2600  
Fax number : N.A.  
E-mail ID: Siddharth.Mishra2@hdfcbank.com  
Website: [www.hdfcbank.com](http://www.hdfcbank.com)  
CIN: L65920MH1994PLC080618

We confirm that we will immediately inform the Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange where the Equity Shares are proposed to be listed. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

We hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

We also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,  
For: Siddharth Mishra

Authorized Signatory  
Name: Siddharth Mishra

Designation: AVP

Regd. Office: HDFC Bank Ltd., HDFC Bank House, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013

Place: Mumbai

Corporate Identity No.: L65920MH1994PLC080618

10/09/2024  
Siddharth Mishra  
Branch Manager  
Emp. Code : 539757  
Branch Code : 1451  
www.hdfcbank.com