



ALACRITY SECURITIES LTD.

CIN NO. : L99999MH1994PLC083912

MEMBER : NSE, BSE

SEBI - Single Registration No. : INZ000215936

CONSENT LETTER FROM THE MARKET MAKER

To,
The Board of Directors
ATC Energies System Limited
Unit No. 3, Plot No. 33,
New India Industrial Estate,
Mahal IN AR, Off MC Rd., Andheri East,
Mumbai – 400 093, Maharashtra, India

Date: March 6, 2025

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value Rs. 10 each (“Equity Shares”) by ATC Energies System Limited (“Company”) (referred to as the “Offer”).

We, Alacrity Securities Limited, do hereby consent to act as Market Maker to the Offer and to name and the details mentioned herein, being inserted as a Market Maker to the Offer in the Red Herring Prospectus (the “RHP”) intended to be filed by the Company with the Emerge Platform of National Stock Exchange Limited (the “Stock Exchange” or “NSE”) and Prospectus (the “Offer Document”), which the Company intends to file with Registrar of the Companies, Maharashtra at Mumbai (“RoC”) and thereafter file with the Securities and Exchange Board of India (“SEBI”) and the Stock Exchange and in any other Offer-related documents.

We hereby authorize you to delivery this consent letter to SEBI, the Stock Exchange, The RoC and any other regulatory authority as may be required and /or for the records to be maintained by the Lead Manager in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents

Name	Alacrity Securities Limited
Address:	101, Hari Darshan, B-wing, Bhogilal Fadia Road, Kandivali West, Mumbai, Maharashtra India – 400067
Tel No.	+91 954499983
Email	alacritysec@gmail.com
Contact Person	Kishore V Shah
CIN	L99999MH1994PLC083912
SEBI Registration No.	INZ000215936
Market Maker Registration (SME Segment of NSE)	NSE/MEM/1086/09098

We further confirm that the above information in relation to us is true and correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead and adequate to enable investor to make a well-informed decision.

We confirm that we are not an associated of the Company in term of the Securities and Exchange Board of India (Merchant Bankers) Regulation, 1992, as amended.

We enclosed a copy of the registration certificate with SEBI (Annexure A). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as on intermediary in Capital Market issues.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.



Regd. Office : 101, Hari Darshan, B-wing, Bhogilal Fadia Road, Kandivali (W), Mumbai - 400 067.
Tel.: 2807 3468 / 2807 3469 • E-mail : info@alacritysec.com / alacritysec@gmail.com
Website : www.alacritysec.com



Yours faithfully,
For Alacrity Securities Limited



Name: Kishore V Shah
Designation: Director
DIN:01975061

Cc to:

Lead Manager to the Issue
Indorient Financial Services Limited
B- 805 Rustomjee Central Park,
Andheri Kurla Road, Chakala,
Mumbai 400 093, Maharashtra, India

Legal counsel to the Issue
M/s. Crawford Bayley & Co.
State Bank Buildings
N.G. N. Vaidya Marg
Fort, Mumbai 400 023
Maharashtra, India

Encl.: As above



Annexure A

Re: Proposed initial public offering of equity shares of face value Rs. 10 each ("Equity Shares") by ATC Energies System Limited ("Company") (referred to as the "Offer").

We hereby confirm that as on the date the following details in relation to the our registration with securities and Exchange Board of India as a Market Maker is true and correct:

SEBI Registration Number	INZ000215936
Market Maker Registration Number	NSE/MEM/1086/09098
Date of registration/ renewal of registration	15 TH FEBRUARY 2016
Date of expiry of Registration	N.A
If applied for the renewal, date of the application	N.A
Any Communication from SEBI prohibiting Alacrity Securities Limited from acting as Market Maker:	N.A
Any enquiry/investigation being conducted by SEBI:	N.A
Period up to which registration/ renewal fees has been paid:	N.A
Details of any penalty imposed	N.A





National Stock Exchange Of India Limited



Ref.No.NSE/MEM/1086/09098

18-JUL-2023

M/s ALACRITY SECURITIES LTD.
101, 1ST FLOOR, HARI DARSHAN
BHOJILAL FADIYA ROAD,
KANDIVILI (W),
MUMBAI-400067

Kind Attn:MR HITEN RAMNIKLAL MEHTA,CEO

Dear Sir / Madam,

Sub: Registration as Market Maker.

This is to inform you that your application for registration as Market Maker on SME segment has been approved by the Exchange on 15-FEB-2016.

In case of any query, kindly get in touch with Member Service Department on 1800 266 0050 or email us at mism@nse.co.in.

Yours Faithfully,
For National Stock Exchange of India Ltd

Officer-in-charge
Member Service Department
This is a computer generated statement