



ATC ENERGIES SYSTEM LIMITED
(Formerly known as ATC Energies System Private Limited)
CIN: U31909MH2020PLC345131

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE IPO COMMITTEE OF ATC ENERGIES SYSTEM LIMITED HELD ON TUESDAY, SEPTEMBER 24TH, 2024 AT 04:00 PM AT REGISTERED OFFICE UNIT NO.3, PLOT NO.33, NEW INDIA INDUSTRIAL ESTATE, MAHAL IN AREA, OFF MAHAKALI CAVES ROAD, ANDHERI EAST, MUMBAI, MAHARASHTRA, INDIA, 400093

RESOLUTION FOR APPROVAL AND ADOPTION OF THE DRAFT RED HERRING PROSPECTUS BY THE IPO COMMITTEE POST ADOPTION OF THE DRAFT RED HERRING PROSPECTUS BY THE BOARD

“RESOLVED THAT, in furtherance of the resolution passed by the Board on 24th September, 2024 authorizing the proposed initial public offering and approving the draft of the draft red herring prospectus (**“DRHP”**), and subject to and in accordance with the provisions of applicable laws, including the Companies Act, 2013, and the rules and regulations made thereunder (including any statutory modifications or re-enactment thereof, for the time being in force), the applicable provisions of the Securities and Exchange Board of India Act, 1992, as amended, the Securities Contracts (Regulation) Act, 1956 and the rules made thereunder, as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (**“SEBI ICDR Regulations”**), and other regulations issued by the Securities and Exchange Board of India (**“SEBI”**), the DRHP, in respect of the initial public offering of equity shares of the Company, as tabled before the IPO Committee, subject to it being duly signed by the directors, Company Secretary and the Chief Financial Officer, be and is hereby approved for filing with the with the EMERGE Platform of National Stock Exchange of India Limited (**“NSE EMERGE”**) (referred to as the **“Stock Exchange”**) and SEBI and such other authorities or persons as may be required.

“RESOLVED FURTHER THAT certified copies of this resolution be provided to those concerned under the hands of a Director or the Company Secretary and Compliance Officer, wherever required.”

\\CERTIFIED TRUE COPY//

For ATC ENERGIES SYSTEM LIMITED

SANDEEP GANGABISHAN BAJORIA
CHAIRMAN & MANAGING DIRECTOR
DIN: 06597817

DATE: 24/09/2024
PLACE: MUMBAI

Regd Add: 3, New India Industrial Estate, Mahal Industrial Area, Near Paper Box, Off Mahakali Caves Road, Andheri- East, Mumbai- 400093, Maharashtra, India

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